



MEDICAL
ACCOUNTANTS LTD
experts in practice finance

BW Medical Accountants – Workshops

HUTTON REPORT



The true benefits of the NHS scheme: Is lower inflation good news?

- What Hutton means
- Do I have an annual allowance problem?
- Can I avoid the tax penalty?
If not, how should I pay it?
- Can I reduce the impact of the lifetime allowance charge?
- Should I be buying added years?
- Can I complete my tax return correctly?

Your questions answered by a leading expert in NHS pensions.

The world of medical finance is complex, through this free educational workshop Kevin Walker will provide the answers to your questions.

Workshops can be tailored to suit the audience, we deliver 30 minute or 1 hour sessions dependent on requirements.

To arrange for Kevin Walker to visit your practice or CCG meeting, please contact Rachael Sellers on 0191 653 1022 or email enquiry@bw-medical.co.uk

www.bw-medical.co.uk

KEVIN WALKER. Dip PFS Director, Blackett Walker Ltd

I have been in the financial services industry for over 30 years. After training with a number of large life assurance companies I became an IFA in 1989, setting up the business in 1994 to provide truly independent advice to high net worth individuals, their families and business owners.



Throughout my career I have built up specialist knowledge in all aspects of wealth management and have an exceptional understanding of complex NHS pension policy and specific financial planning advice for medical professionals. I lecture nationally and regularly for AISMA (Association of Independent Specialist Medical Accountants) and have most recently been a guest speaker at a PULSE conference.

Through the close working relationship with our sister company BW Medical Accountants, my aim is for the company to do what it does best and continue to provide proactive independent financial advice focused on the needs of our clients.

(Blackett Walker Ltd was formally known as RMT Financial Management Ltd, the name changed in April 2012, following a management buy-out. The existing team remains with us today. BW Medical Accountants is a sister company to Blackett Walker Ltd).


Blackett Walker
INDEPENDENT FINANCIAL ADVISERS